

Data definitions

GetAllCharityDetails (NOTE: This operation has been deprecated and will be retired. Replaced by GetAllCharityDetailsV2)

GetAllCharityDetailsV2

| Field | Data Type | Description | Expected values |
|------------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| group_subsid_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| charity_name | String | The Main Name of the Charity | Text |
| charity_type | String | The type of the charity. | Previously excepted, CIO, Charitable company, Trust, Other |
| insolvent | Boolean | Indicates if the charity is insolvent. | True or false |
| in_administration | Boolean | Indicates if the charity is in administration. | True or false |
| prev_excepted_ind | Boolean | Indicates the charity was previously excepted. | True or false |
| cif_cdf_ind | String | Indicates whether the charity is a Common Investment Fund or Common Deposit Fund. | CIF, CDF or null |
| cio_dissolution_ind | Boolean | Indicates the CIO is to be dissolved | True or false |
| interim_manager_ind | Boolean | Indicates that an interim manager has been appointed at the charity. | True or null |
| date_of_interim_manager_appt | String | Date the interim manager was appointed. | Date or null |
| reg_status | String | The charity registration status indicates whether a charity is registered or removed | R = Registered RM = Removed |
| date_of_registration | String | The date the charity was registered with the Charity Commission. | Date |
| date_of_removal | String | This is the date the charity was removed from the Register of Charities. This will not necessarily be the same date that the charity ceased to exist or ceased to operate. | Date or null |

| | | | |
|--------------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| latest_acc_fin_year_start_date | String | The start date of the latest financial period for which the charity has made a submission. | Date or null |
| latest_acc_fin_year_end_date | String | The end date of the latest financial period for which the charity has made a submission. | Date or null |
| latest_income | Integer | The latest income submitted by the charity. | Integer or null |
| latest_expenditure | Integer | The latest expenditure submitted by a charity. | Integer or null |
| address_line_one | String | Charity Address Line 1 | Text. |
| address_line_two | String | Charity Address Line 2 | Text. |
| address_line_three | String | Charity Address Line 3 | Text. |
| address_line_four | String | Charity Address Line 4 | Text. |
| address_line_five | String | Charity Address Line 5 | Text. |
| address_post_code | String | Charity Postcode | Text. |
| phone | String | Charity Public Telephone Number | Text or null |
| email | String | Public email address | Text or null |
| web | String | Charity Website Address | Text or null |
| charity_co_reg_number | String | Registered Company Number of the Charity as assigned by Companies House. | Integer or null |
| reporting_status | String | The reporting status of the charity. | New, Removed, Submission Double Default, Submission Overdue, Submission Received, Submission Received Late, Suppressed |
| removal_reason | String | Where records exist for the reason for the removal from the Register of Charities it will be recorded here. Such reasons include the charity ceasing to exist, ceasing to be charitable or transferred to another registered charity such as by a merger. | Text or null |
| cio_ind | Boolean | Indicator to identify whether the charity is a Charitable Incorporated Organisation | True or false |
| last_modified_time | String | Date the information was last updated. | Date |
| trustee_names | Array | Section containing the names of the charity trustees. | Text |
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| trustee_name | String | The name of the trustee | Text |
| trustee_id | Integer | Reference number assigned to a trustee. If a trustee acts for more than one charity, their reference number will be the same at each charity. | Integer |
| who_what_where | Array | Section containing the charity's classifications. | Valid entries from Classification reference data |

| | | | |
|-----------------------------------|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------|
| classification_type | String | The type of classification. | Valid entries from Classification reference data |
| classification_desc | String | Description of the classification. | Valid entries from Classification reference data |
| CharityAoOCountryContinent | Array | Section containing continent and country details of a charity's area of operation. | Valid country and continent entries from the Area of Operation reference data |
| country | String | Country in which the charity operates. | Countries as listed in the Area of Operation reference data |
| continent | String | Continent the country is on. | Continents as listed in the Area of Operation reference data |
| CharityAoOLocalAuthority | Array | Section containing local authority details of a charity's area of operation. | Valid local authority entries from Area of Operation reference data |
| local_authority | String | Local authority in which the charity operates. | Local authorities as listed in the Area of Operation reference data |
| metropolitan_county | String | The metropolitan county the local authority is in. | Metropolitan counties as listed in the Area of Operation reference data |
| welsh_ind | Boolean | Indicates a Welsh local authority area. | True or false |
| CharityAoORegion | Array | Section containing region details from a charity's area of operation. | Valid region entries from Area of Operation reference data |
| region | String | Region in which the charity operates. | Regions as listed in the Area of Operation reference data |
| other_names | String | Other names by which the organisation is or has been known. This can be an old name or a name by which the organisation is commonly known, referred to as a working name. | Text |
| other_name | String | Another name the charity is or was known by, of the specified type. | Text |
| name_type | String | The type of the name. | W = Working O = Old |
| constituency_name | String | Constituency in which the charity's contact is based. | Text |
| constituency_name | String | Constituency in which the charity's contact is based. | Text |

GetCharityAccountArInformation

| Field | Data Type | Description | Expected values |
|--------------|-----------|-------------------------------------|-----------------------------------|
| title | String | The type of the submitted document. | Annual Return or Accounts and TAR |

| | | | |
|---------------------------|---------|-------------------------------------------------------------------------------------------------------------|-----------------------------------|
| reporting_period_year_end | String | The end date of a charity's financial reporting period. | Date |
| date_received | String | Date the Annual Return or accounts for the period were received. | Date or null |
| date_due | String | Date submission for the financial period was due by. This is 10 months after the financial period end date. | Date or null |
| document_name | String | The type of the submitted document. | Annual Return or Accounts and TAR |
| accounts_qualified | Boolean | Indicates whether the accounts have a qualified opinion. | True or null |
| suppression_ind | Boolean | Indicates the financial period has been suppressed | True or false |
| suppression_type | String | The type of suppression. | Text or null |

GetCharityAoOCountryContinent

| Field | Data Type | Description | Expected values |
|-----------|-----------|----------------------------------------|--------------------------------------------------------------|
| country | String | Country in which the charity operates. | Countries as listed in the Area of Operation reference data |
| continent | String | Continent the country is on. | Continents as listed in the Area of Operation reference data |

GetCharityAoOLocalAuthority

| Field | Data Type | Description | Expected values |
|---------------------|-----------|----------------------------------------------------|-------------------------------------------------------------------------|
| local_authority | String | Local authority in which the charity operates. | Local authorities as listed in the Area of Operation reference data |
| metropolitan_county | String | The metropolitan county the local authority is in. | Metropolitan counties as listed in the Area of Operation reference data |
| welsh_ind | Boolean | Indicates a Welsh local authority area. | True or false |

GetCharityAoORegion

| Field | Data Type | Description | Expected values |
|--------|-----------|---------------------------------------|-----------------------------------------------------------|
| region | String | Region in which the charity operates. | Regions as listed in the Area of Operation reference data |

GetCharityAreaOfOperation

| Field | Data Type | Description | Expected values |
|----------------------|-----------|-----------------------------------------------------------------------------------|-----------------------------------------------------|
| area_of_operation | String | The geographical area(s) where the charity does its work or provides its benefit. | Valid entries from Area of Operation reference data |
| geographic_area_type | String | The area type of the area of operation | Country, Local Authority, Region |

GetCharityAssetsLiabilities

| Field | Data Type | Description | Expected values |
|-----------------------------|-----------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| fin_period_end_date | String | The end date of a charity's financial reporting period. | Date |
| assets_own_use | Integer | Assets, other than investments, which are held for more than 12 months and used to run and administer the charity or which are integral to the purposes of the charity (e.g. buildings, offices, exhibits, fixtures, and fittings). | Integer |
| assets_long_term_investment | Integer | Investments are assets held by the charity with the sole aim of generating a financial return (income and/or capital growth) which will be applied to present and future charitable purposes. Examples include deposit accounts, shares, property and unit trusts. Investment assets are re-valued every year and included in the balance sheet at their current market value. Long term investments are held for more than 12 months. | Integer |
| defined_net_assets_pension | Integer | Value entered against "Pension fund assets/liabilities" under Assets and liabilities on Annual Return form. | Integer |
| assets_other_assets | Integer | Current assets held for the short-term (less than 12 months) (e.g. cash and bank balances, debtors, investments and trading stock). | Integer |
| assets_total_liabilities | Integer | All of the amounts owed by the charity at the balance sheet date to third parties (e.g. short and long term creditors, accruals, bank overdrafts, loans and mortgages etc.) | Integer |

GetCharityCheckPrimaryGrants

| Field | Data Type | Description | Expected values |
|------------------------------|-----------|-------------------------------------------------------------------|-----------------|
| primary_purpose_grant_making | Boolean | Indicates whether the charity's primary purpose is giving grants. | True or null |

GetCharityCioDissolution

| Field | Data Type | Description | Expected values |
|-----------------------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| date_cio_dissolution_notice | String | Date the CIO dissolution notice period started | Date or null |

GetCharityConstituency

| Field | Data Type | Description | Expected values |
|-------------------|-----------|-------------------------------------------------------|------------------------------------------------|
| constituency_name | String | Constituency in which the charity's contact is based. | Valid entries from constituency reference data |

GetCharityContactInformation

| Field | Data Type | Description | Expected values |
|-----------------|-----------|---------------------------------|-----------------|
| contact_address | String | The charity's contact address | Text or null |
| phone | String | Charity Public Telephone Number | Text or null |
| email | String | Public email address | Text or null |
| web | String | Charity Website Address | Text or null |

GetCharityDetails

| Field | Data Type | Description | Expected values |
|---------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| group_subsid_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| charity_name | String | The Main Name of the Charity | Text |
| charity_type | String | The type of the charity. | Previously excepted, CIO, Charitable company, Trust, Other |
| insolvent | Boolean | Indicates if the charity is insolvent. | True or false |
| in_administration | Boolean | Indicates if the charity is in administration. | True or false |
| prev_excepted_ind | Boolean | Indicates the charity was previously excepted. | True or false |
| cif_cdf_ind | String | Indicates whether the charity is a Common Investment Fund or Common Deposit Fund. | CIF, CDF or null |

| | | | |
|---------------------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| cio_dissolution_ind | Boolean | Indicates the CIO is to be dissolved | True or false |
| interim_manager_ind | Boolean | Indicates that an interim manager has been appointed at the charity. | True or null |
| date_of_interim_manager_appt | String | Date the interim manager was appointed. | Date or null |
| reg_status | String | The charity registration status indicates whether a charity is registered or removed | R = Registered RM = Removed |
| date_of_registration | String | The date the charity was registered with the Charity Commission. | Date |
| date_of_removal | String | This is the date the charity was removed from the Register of Charities. This will not necessarily be the same date that the charity ceased to exist or ceased to operate . | Date or null |
| latest_acc_fin_year_start_date | String | The start date of the latest financial period for which the charity has made a submission. | Date or null |
| latest_acc_fin_year_end_date | String | The end date of the latest financial period for which the charity has made a submission. | Date or null |
| latest_income | Integer | The latest income submitted by the charity. | Integer or null |
| latest_expenditure | Integer | The latest expenditure submitted by a charity. | Integer or null |
| address_line_one | String | Charity Address Line 1 | Text. |
| address_line_two | String | Charity Address Line 2 | Text. |
| address_line_three | String | Charity Address Line 3 | Text. |
| address_line_four | String | Charity Address Line 4 | Text. |
| address_line_five | String | Charity Address Line 5 | Text. |
| address_post_code | String | Charity Postcode | Text. |
| phone | String | Charity Public Telephone Number | Text or null |
| email | String | Public email address | Text or null |
| web | String | Charity Website Address | Text or null |
| charity_co_reg_number | String | Registered Company Number of the Charity as assigned by Companies House. | Integer or null |
| reporting_status | String | The reporting status of the charity. | New, Removed, Submission Double Default, Submission Overdue, Submission Received, Submission Received Late, Suppressed |
| removal_reason | String | Where records exist for the reason for the removal from the Register of Charities it will be recorded here. Such reasons include the charity ceasing to exist, ceasing to be charitable or transferred to another registered charity such as by a merger. | Text or null |
| cio_ind | Boolean | Indicator to identify whether the charity is a Charitable Incorporated Organisation | True or false |
| last_modified_time | String | Date the information was last updated. | Date |

GetCharityDetailsMulti

| Field | Data Type | Description | Expected values |
|--------------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| group_subsid_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| charity_name | String | The Main Name of the Charity | Text |
| charity_type | String | The type of the charity. | Previously excepted, CIO, Charitable company, Trust, Other |
| insolvent | Boolean | Indicates if the charity is insolvent. | True or false |
| in_administration | Boolean | Indicates if the charity is in administration. | True or false |
| prev_excepted_ind | Boolean | Indicates the charity was previously excepted. | True or false |
| cif_cdf_ind | String | Indicates whether the charity is a Common Investment Fund or Common Deposit Fund. | CIF, CDF or null |
| cio_dissolution_ind | Boolean | Indicates the CIO is to be dissolved | True or false |
| interim_manager_ind | Boolean | Indicates that an interim manager has been appointed at the charity. | True or null |
| date_of_interim_manager_appt | String | Date the interim manager was appointed. | Date or null |
| reg_status | String | The charity registration status indicates whether a charity is registered or removed | R = Registered RM = Removed |
| date_of_registration | String | The date the charity was registered with the Charity Commission. | Date |
| date_of_removal | String | This is the date the charity was removed from the Register of Charities. This will not necessarily be the same date that the charity ceased to exist or ceased to operate . | Date or null |
| latest_acc_fin_year_start_date | String | The start date of the latest financial period for which the charity has made a submission. | Date or null |
| latest_acc_fin_year_end_date | String | The end date of the latest financial period for which the charity has made a submission. | Date or null |
| latest_income | Integer | The latest income submitted by the charity. | Integer or null |
| latest_expenditure | Integer | The latest expenditure submitted by a charity. | Integer or null |

| | | | |
|-----------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------|
| address_line_one | String | Charity Address Line 1 | Text. |
| address_line_two | String | Charity Address Line 2 | Text. |
| address_line_three | String | Charity Address Line 3 | Text. |
| address_line_four | String | Charity Address Line 4 | Text. |
| address_line_five | String | Charity Address Line 5 | Text. |
| address_post_code | String | Charity Postcode | Text. |
| phone | String | Charity Public Telephone Number | Text or null |
| email | String | Public email address | Text or null |
| web | String | Charity Website Address | Text or null |
| charity_co_reg_number | String | Registered Company Number of the Charity as assigned by Companies House. | Integer or null |
| reporting_status | String | The reporting status of the charity. | New, Removed, Submission Double Default, Submission Overdue, Submission Received, Submission Received Late, Suppressed |
| removal_reason | String | Where records exist for the reason for the removal from the Register of Charities it will be recorded here. Such reasons include the charity ceasing to exist, ceasing to be charitable or transferred to another registered charity such as by a merger. | Text or null |
| cio_ind | Boolean | Indicator to identify whether the charity is a Charitable Incorporated Organisation | True or false |
| last_modified_time | String | Date the information was last updated. | Date |

GetCharityFinancialHistory

| Field | Data Type | Description | Expected values |
|---------------------------|-----------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------|
| ar_cycle_reference | String | The annual return cycle to which the submission details relate. | AR + final 2 digits of year e.g. AR21 for Annual Return 2021 |
| financial_period_end_date | String | The end date of a charity's financial reporting period. | Date |
| income | Integer | The income for the financial period | Integer |
| expenditure | Integer | The expenditure for the financial period. | Integer |
| consolidated_account | Boolean | Consolidated accounts bring together the resources of the charity and the subsidiaries under its control in one statement. These subsidiaries may be non-charitable and to exist for purposes that benefit the parent charity e.g. fund-raising. | True or null |
| charity_only_account | Boolean | Figures from charity-only accounts. | True or null |

| | | | |
|------------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| income_from_govt_contracts | Integer | Income received from government contracts. | Integer |
| income_from_govt_grants | Integer | Income received from government grants. | Integer |
| inc_donations_and_legacies | Integer | Income from donations and legacies as entered on the Annual Return form. | Integer |
| inc_other_trading_activities | Integer | Income from other trading activity as entered on the Annual Return form. | Integer |
| inc_charitable_activities | Integer | Income received as fees or grants specifically for goods and services supplied by the charity to meet the needs of its beneficiaries. | Integer |
| inc_endowments | Integer | Value entered against "Endowments Received" under Incoming Resources on Annual Return form. | Integer |
| inc_legacies | Integer | Value entered against "Legacies" under Incoming Resources on Annual Return form. | Integer |
| inc_investment | Integer | Income from investments including dividends, interest and rents but excluding changes (realised and unrealised gains) in the capital value of the investment portfolio. | Integer |
| inc_other | Integer | This category includes gains on the disposal of own use assets (i.e. fixed assets not held as investments), but otherwise is only used exceptionally for very unusual transactions that cannot be accounted for in the categories above. | Integer |
| inc_total | Integer | The charity's income is shown as the total incoming resource recorded in the charity's Statement of Financial Activities (SoFA) which forms part of their accounts. | Integer |
| exp_charitable_activities | Integer | Costs incurred by the charity in supplying goods or services to meet the needs of its beneficiaries. Grants made to meet the needs of the charity's beneficiaries. | Integer |
| exp_raising_funds | Integer | Costs associated with providing goods and services to the public, where the main motive is to raise funds for the charity rather than providing goods or services to meet the needs of its beneficiaries. (e.g. charity shops, fundraising dinners etc.). | Integer |
| exp_governance | Integer | Costs associated with running the charity itself (e.g. costs of trustee meetings, internal and external audit costs and legal advice relating to governance matters). | Integer |
| exp_grants_institution | Integer | Value entered against "Grants to Institutions" under Resources Expended on Annual Return form. | Integer |
| exp_investment_management | Integer | Costs incurred in managing the charity's investments, including portfolio and property management costs and investment advice. | Integer |
| exp_other | Integer | This category is only used very exceptionally for items that don't fit within one of the categories above. | Integer |
| exp_total | Integer | The charity's spending is the total resource expended as shown in the charity's Statement of Financial Activities (SoFA) which forms part of their accounts. | Integer |

GetCharityGovernanceInformation

| Field | Data Type | Description | Expected values |
|-------|-----------|-------------|-----------------|
|-------|-----------|-------------|-----------------|

| | | | |
|------------------------------|---------|--------------------------------------------------------------------------|------------------------------------------------------------|
| charity_type | String | The type of the charity. | Previously excepted, CIO, Charitable company, Trust, Other |
| charity_co_reg_number | String | Registered Company Number of the Charity as assigned by Companies House. | Integer or null |
| gift_aid | Boolean | Shows whether the charity is registered for gift aid with HMRC. | True or false |
| has_land | Boolean | Shows whether the charity owns or leases any land or buildings. | True or false |

GetCharityGoverningDocument

| Field | Data Type | Description | Expected values |
|---------------------------------------|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
| governing_document_description | String | A description of the governing document. Will usually contain the governing document type and date as well as dates of any amendments. | Text. Can contain formatting. |
| charitable_objects | String | The objects describe what the charity has been set up to do. The objects may also include a description of the way in which they should be pursued or achieved. The text that appears here is taken directly from the charity's governing document. | Text. |
| area_of_benefit | String | This is the geographical area that the charity can operate within as described in its governing document. A charity cannot do its work outside the area of benefit specified in its governing document but may operate in only part of that area. May not always be defined. | Text |

GetCharityLinkedCharities

| Field | Data Type | Description | Expected values |
|-----------------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------|
| charity_name | String | The Main Name of the Charity | Text |
| linked_organisation_number | Integer | Organisation number of the linked charity. | Integer |
| main_organisation_number | Integer | Organisation number of the main charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| charity_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity. |
| governing_document | String | A description of the governing document. Will usually contain the governing document type and date as well as dates of any amendments. | Text. Can contain formatting. |

| | | | |
|--------------------|--------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------|
| charitable_objects | String | The objects describe what the charity has been set up to do. The objects may also include a description of the way in which they should be pursued or achieved. The text that appears here is taken directly from the charity's governing document. | Text. |
| area_of_benefit | String | This is the geographical area that the charity can operate within as described in its governing document. A charity cannot do its work outside the area of benefit specified in its governing document but may operate in only part of that area. May not always be defined. | Text |

GetCharityLinkedCharity

| Field | Data Type | Description | Expected values |
|----------------------------|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| charity_name | String | The Main Name of the Charity | Text |
| linked_organisation_number | Integer | Organisation number of the linked charity. | Integer |
| main_organisation_number | Integer | Organisation number of the main charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| charity_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| governing_document | String | A description of the governing document. Will usually contain the governing document type and date as well as dates of any amendments. | Text. Can contain formatting. |
| charitable_objects | String | The objects describe what the charity has been set up to do. The objects may also include a description of the way in which they should be pursued or achieved. The text that appears here is taken directly from the charity's governing document. | Text. |
| area_of_benefit | String | This is the geographical area that the charity can operate within as described in its governing document. A charity cannot do its work outside the area of benefit specified in its governing document but may operate in only part of that area. May not always be defined. | Text |

GetCharityOtherNames

| Field | Data Type | Description | Expected values |
|------------|-----------|---------------------------------------------------------------------|------------------------|
| other_name | String | Another name the charity is or was known by, of the specified type. | Text |
| name_type | String | The type of the name. | W = Working O = Old |

GetCharityOtherRegulators

| Field | Data Type | Description | Expected values |
|----------------|-----------|--------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| regulator_desc | String | Name of other organisation that regulates the charity. | Care Inspectorate Wales (CIW), Care Quality Commission, Estyn: Her Majesty's Inspectorate For Education And Training In Wales, Financial Conduct Authority, Healthcare Inspectorate Wales (HIW), Homes England, Ofsted (Office For Standards In Education), Welsh Government (Social Landlords And Housing Associations), |
| regulator_web | String | Website of the regulator. | Text |

GetCharityOverview

| Field | Data Type | Description | Expected values |
|------------------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------|
| activities | String | The trustees' description of what they do and who they help. | Text. Can contain formatting. |
| latest_acc_fin_year_end_date | String | The end date of the latest financial period for which the charity has made a submission. | Date or null |
| latest_income | Integer | The latest income submitted by the charity. | Integer or null |
| latest_expenditure | Integer | The latest expenditure submitted by a charity. | Integer or null |
| inc_donations_legacies | Integer | Income from donations and legacies as entered on the Annual Return form. | Integer |
| inc_other_trading_activities | Integer | Income from other trading activity as entered on the Annual Return form. | Integer |
| inc_investments | Integer | Income from investments including dividends, interest and rents but excluding changes (realised and unrealised gains) in the capital value of the investment portfolio. | Integer |
| inc_charitable_activities | Integer | Income received as fees or grants specifically for goods and services supplied by the charity to meet the needs of its beneficiaries. | Integer |
| inc_other | Integer | This category includes gains on the disposal of own use assets (i.e. fixed assets not held as investments), but otherwise is only used exceptionally for very unusual transactions that cannot be accounted for in the categories above. | Integer |
| investment_gains_losses | Integer | Changes in the value of investments, whether they are from a sale of the asset (realised) or from a change in valuation (unrealised), are reported as gains or losses on investment assets. | Integer |
| exp_raising_funds | Integer | Costs associated with providing goods and services to the public, where the main motive is to raise funds for the charity rather than providing goods or services to meet the needs of its beneficiaries. (e.g. charity shops, fundraising dinners etc.). | Integer |

| | | | |
|------------------------------------|---------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------------------|
| exp_charitable_activities | Integer | Costs incurred by the charity in supplying goods or services to meet the needs of its beneficiaries. Grants made to meet the needs of the charity's beneficiaries. | Integer |
| exp_other | Integer | This category is only used very exceptionally for items that don't fit within one of the categories above. | Integer |
| volunteers | Integer | Number Of Volunteers. The trustees' estimate of the number of people who undertook voluntary work in the UK for the charity during the year. The number shown is a head count and not expressed as full time equivalents. | Integer or null |
| employees | Integer | Number Of Employees. The average number of employees during the year expressed as full-time equivalents. | Integer |
| trustees | Integer | The number of trustees a charity has. | Integer |
| fin_period_end_date | String | The end date of a charity's financial reporting period. | Date |
| raises_funds_from_public | Boolean | Does the charity raise funds from the public? | True, false or null |
| professional_fundraiser | Boolean | Does the charity work with professional fundraisers? | True, false or null |
| agreement_professional_fundraiser | Boolean | Does the charity have an agreement with its professional fundraisers? | True, false or null |
| commercial_participant | Boolean | Does the charity work with commercial participants | True, false or null |
| agreement_commercial_participant | Boolean | Does the charity have an agreement with its commercial participants? | True, false or null |
| grant_making_main_activity | Boolean | Indicates whether the charity's primary purpose is giving grants. | True or null |
| receive_govt_funding_contracts | Boolean | Did the charity receive income from contracts (other than grant agreements) with central government or local authorities? | True, false or null |
| number_govt_contracts | Integer | The number of government contracts. | Integer or null |
| income_from_govt_contracts | Integer | Income received from government contracts. | Integer |
| receive_govt_funding_grants | Boolean | Did the charity receive income from grants from central government or local authorities? | True, false or null |
| number_govt_grants | Integer | The number of government grants | Integer or null |
| income_from_govt_grants | Integer | Income received from government grants. | Integer |
| trading_subsidiary | Boolean | Did the charity have any trading subsidiaries? | True, false or null |
| trustee_also_director | Boolean | Were any of the trustees also directors of the charity's subsidiaries? | True, false or null |
| any_trustee_benefit | Boolean | Did any of the trustees receive any remuneration, payments or benefits from the charity other than refunds of legitimate trustee expenses? | True, false or null |
| trustee_payments_acting_as_trustee | Boolean | Did any trustees receive payments for acting as a trustee? | True, false or null |
| trustee_payments_services | Boolean | Did any trustees receive payments for providing services to the charity? | True, false or null |
| trustee_receives_other_benefit | Boolean | Did any trustees receive any other benefit from the charity? | True, false or null |
| trustee_resigned_employment | Boolean | Did any of the trustees resign and take up employment with the charity? | True, false or null |
| employees_over_60k | Boolean | Did any of the charity's staff receive total employee benefits of £60,000 or more? | True, false or null |

| | | | |
|--------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| band_60001_70000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_70001_80000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_80001_90000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_90001_100000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_100001_110000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_110001_120000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_120001_130000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_130001_140000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_140001_150000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_150001_200000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_200001_250000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_250001_300000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_300001_350000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_350001_400000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_400001_450000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_450001_500000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| band_over_500000 | Integer | Number of staff whose total employment benefits were in this band. | Integer or null |
| partb_income | Integer | The income entered in part b of the Annual Return. This section is only completed by charities with an income over £500,000 in the period being reported. | Integer or null |
| partb_exenditure | Integer | The expenditure entered in part b of the Annual Return. This section is only completed by charities with an income over £500,000 in the period being reported. | Integer or null |

GetCharityPolicyInformation

| Field | Data Type | Description | Expected values |
|-------------|-----------|-------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------|
| policy_desc | String | The name of a policy held by the charity. | Complaints handling, Conflicting interests, Investment, Paying staff, Risk management, Safeguarding vulnerable beneficiaries, Volunteer management |

GetCharityRegistrationHistory

| Field | Data Type | Description | Expected values |
|-------------|-----------|---------------------------------------------------------------|------------------------------|
| event_group | String | A group of events that can occur during a charity's lifecycle | Registration, Asset transfer |

| | | | |
|---------------------------|---------|------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|
| reg_desc | String | The name of a specific event in a charity's lifecycle | Asset transfer in, Asset transfer out, CIO registration, Previously excepted registration, Removed, Re-registered, Standard registration, |
| reg_date | String | The date of the event. | Date |
| event_reason | String | The reason for the event. | Text or null |
| assoc_organisation_number | Integer | Organisation number of a charity associated with the event | Integer or null |

GetCharityRegulatoryReport

| Field | Data Type | Description | Expected values |
|---------------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| report_name | String | The type of report. This could be a regulatory report, a scheme or order, or other notice. | Inquiry report (SORI), Intention to direct winding up, Intention to use power, Interim manager, Official warning, Order, Regulatory case report, Scheme, Statement of inquiry |
| report_location | String | URL of the report, where available. | Text or null |
| date_published | String | Date the report was published. | Date or null |

GetCharityTrusteeInformation (NOTE: This operation has been deprecated and will be retired. Replaced by GetCharityTrusteeInformationV2)

GetCharityTrusteeInformationV2

| Field | Data Type | Description | Expected values |
|---------------------|-----------|----------------------------------------------------------------------------|-----------------|
| name | String | The name of the Trustee | Text |
| is_chair | Boolean | Indicates the trustee is the chairperson. | True or false |
| date_of_appointment | String | Date the trustee was appointed. | Date or null |
| organisation_number | Integer | The organisation number of another charity the trustee is also trustee of. | Integer or null |
| charity_name | String | The name of another charity the trustee is also trustee of. | Text or null |

| | | | |
|--------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------|---------------------------------------------------------------------------------------------------------------------------------|
| reporting_status | String | The reporting status of another charity the trustee is also trustee of. | New, Removed, Submission Double Default, Submission Overdue, Submission Received, Submission Received Late, Suppressed, or null |
| reg_charity_number | Integer | The registered number of another charity the trustee is also trustee of. | Integer or null |
| trustee_id | Integer | Reference number assigned to a trustee. If a trustee acts for more than one charity, their reference number will be the same at each charity. | Integer |

GetCharityTrusteeNames (NOTE: This operation has been deprecated and will be retired. Replaced by GetCharityTrusteeNamesV2)

GetCharityTrusteeNamesV2

| Field | Data Type | Description | Expected values |
|---------------------|-----------|-------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| trustee_name | String | The name of the Trustee | Text |
| trustee_id | Integer | Reference number assigned to a trustee. If a trustee acts for more than one charity, their reference number will be the same at each charity. | Integer |

GetCharityWhoWhatHow

| Field | Data Type | Description | Expected values |
|---------------------|-----------|-----------------------------------------------------------------------------------------------------------------------|--------------------------------------------------|
| classification_code | Integer | Code for a specific classification where the first digit indicates the type and the last two indicate the description | Valid entries from Classification reference data |
| classification_type | String | The type of classification. | Valid entries from Classification reference data |
| classification_desc | String | Description of the classification. | Valid entries from Classification reference data |

GetSearchCharityByName

| Field | Data Type | Description | Expected values |
|----------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| group_subsid_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| charity_name | String | The Main Name of the Charity | Text |
| reg_status | String | The charity registration status indicates whether a charity is registered or removed | R = Registered RM = Removed |
| date_of_registration | String | The date the charity was registered with the Charity Commission. | Date |
| date_of_removal | String | This is the date the charity was removed from the Register of Charities. This will not necessarily be the same date that the charity ceased to exist or ceased to operate . | Date or null |

GetSearchCharityByRegDate

| Field | Data Type | Description | Expected values |
|----------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| group_subsid_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| charity_name | String | The Main Name of the Charity | Text |
| reg_status | String | The charity registration status indicates whether a charity is registered or removed | R = Registered RM = Removed |
| date_of_registration | String | The date the charity was registered with the Charity Commission. | Date |
| date_of_removal | String | This is the date the charity was removed from the Register of Charities. This will not necessarily be the same date that the charity ceased to exist or ceased to operate. | Date or null |

GetSearchCharityByRegNumber

| Field | Data Type | Description | Expected values |
|----------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| group_subsid_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| charity_name | String | The Main Name of the Charity | Text |
| reg_status | String | The charity registration status indicates whether a charity is registered or removed | R = Registered RM = Removed |
| date_of_registration | String | The date the charity was registered with the Charity Commission. | Date |
| date_of_removal | String | This is the date the charity was removed from the Register of Charities. This will not necessarily be the same date that the charity ceased to exist or ceased to operate . | Date or null |

GetSearchCharityByRemDate

| Field | Data Type | Description | Expected values |
|----------------------|-----------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------|
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. Unlike the registered charity number, which can be shared by multiple charities, the organisation number is always specific to a single charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered organisation allocated by the Commission | Integer |
| group_subsid_suffix | Integer | A number that uniquely identifies the subsidiary or group member associated with a registered charity. Used for user identification purposes where the subsidiary is known by the parent registration number and the subsidiary number. | A value of 0 indicates the main charity. A value greater than zero indicates a subsidiary or linked charity |
| charity_name | String | The Main Name of the Charity | Text |
| reg_status | String | The charity registration status indicates whether a charity is registered or removed | R = Registered RM = Removed |
| date_of_registration | String | The date the charity was registered with the Charity Commission. | Date |

| | | | |
|------------------------|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|
| date_of_removal | String | This is the date the charity was removed from the Register of Charities. This will not necessarily be the same date that the charity ceased to exist or ceased to operate . | Date or null |
|------------------------|--------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------|

SectorDataGetTop10Individual

| Field | Data Type | Description | Expected values |
|-------------------------------------|-----------|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| type | String | Employees, Expenditure, Expenditure charitable activities, Expenditure growth, Income, Income growth, Investment gains, Investments, Overdue, Volunteers | Employees, Expenditure, Expenditure charitable activities, Expenditure growth, Income, Income growth, Investment gains, Investments, Overdue, Volunteers |
| order_no | Integer | The position of the charity in the list. | Integers 1 - 10 |
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered charity | Integer |
| charity_name | String | The main name of the charity. | Text |
| inc_donations_legacies | Integer | Income from donations and legacies as entered on the Annual Return form. | Integer |
| inc_other_trading_activities | Integer | Income from other trading activity as entered on the Annual Return form. | Integer |
| inc_investments | Integer | Income from investments as entered on the Annual Return form. | Integer |
| inc_charitable_activities | Integer | Income received as fees or grants specifically for goods and services supplied by the charity to meet the needs of its beneficiaries. | Integer |
| inc_other | Integer | Income from other sources as entered on the Annual Return form. | Integer |
| inc_total | Integer | The charity's total income. | Integer |
| investment_gains_losses | Integer | Gains or losses on investment assets. | Integer |
| income_growth | Integer | Income growth compared to the previous financial period. | Integer |
| exp_raising_funds | Integer | Expenditure on raising funds. | Integer |
| exp_charitable_activities | Integer | Expenditure on charitable activities. | Integer |
| exp_other | Integer | Other expenditure as entered on the Annual Return form. | Integer |
| exp_total | Integer | The charity's total expenditure. | Integer |
| expenditure_growth | Integer | Expenditure growth compared to the previous financial period. | Integer |
| assets_own_use | Integer | Assets, other than investments, which are held for more than 12 months and used to run and administer the charity or which are integral to the purposes of the charity (e.g. buildings, offices, exhibits, fixtures and fittings). | Integer |

| | | | |
|------------------------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| assets_long_term_investment | Integer | Investments are assets held by the charity with the sole aim of generating a financial return (income and/or capital growth) which will be applied to present and future charitable purposes. Examples include deposit accounts, shares, property and unit trusts. Investment assets are re-valued every year and included in the balance sheet at their current market value. Long term investments are held for more than 12 months. | Integer |
| defined_net_assets_pension | Integer | Value entered against "Pension fund assets/liabilities" under Assets and liabilities on Annual Return form. | Integer |
| assets_other_assets | Integer | Current assets held for the short-term (less than 12 months) (e.g. cash and bank balances, debtors, investments and trading stock). | Integer |
| assets_total_liabilities | Integer | All of the amounts owed by the charity at the balance sheet date to third parties (e.g. short and long term creditors, accruals, bank overdrafts, loans and mortgages etc.) | Integer |
| trustees | Integer | The number of trustees a charity has. | Integer |
| employees | Integer | Number Of Employees. The average number of employees during the year expressed as full-time equivalents. | Integer |
| volunteers | Integer | Number Of Volunteers. The trustees' estimate of the number of people who undertook voluntary work in the UK for the charity during the year. The number shown is a head count and not expressed as full time equivalents. | Integer |
| last_modified_time | String | Date the data was last processed | Date |

SectorDataGetTopN01All

| Field | Data Type | Description | Expected values |
|-------------------------------------|-----------|--------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------------------------------------------------|
| type | String | The type of information the list of charities is based on. | Employees, Expenditure, Expenditure charitable activities, Expenditure growth, Income, Income growth, Investment gains, Investments, Overdue, Volunteers |
| order_no | Integer | The position of the charity in the list. | Integers 1 - 10 |
| organisation_number | Integer | Charity organisation number. A unique number assigned to each charity. | Integer |
| reg_charity_number | Integer | The registration number of the registered charity | Integer |
| charity_name | String | The main name of the charity. | Text |
| inc_donations_legacies | Integer | Income from donations and legacies as entered on the Annual Return form. | Integer |
| inc_other_trading_activities | Integer | Income from other trading activity as entered on the Annual Return form. | Integer |

| | | | |
|-----------------------------|---------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| inc_investments | Integer | Income from investments as entered on the Annual Return form. | Integer |
| inc_charitable_activities | Integer | Income received as fees or grants specifically for goods and services supplied by the charity to meet the needs of its beneficiaries. | Integer |
| inc_other | Integer | Income from other sources as entered on the Annual Return form. | Integer |
| inc_total | Integer | The charity's total income. | Integer |
| investment_gains_losses | Integer | Gains or losses on investment assets. | Integer |
| income_growth | Integer | Income growth compared to the previous financial period. | Integer |
| exp_raising_funds | Integer | Expenditure on raising funds. | Integer |
| exp_charitable_activities | Integer | Expenditure on charitable activities. | Integer |
| exp_other | Integer | Other expenditure as entered on the Annual Return form. | Integer |
| exp_total | Integer | The charity's total expenditure. | Integer |
| expenditure_growth | Integer | Expenditure growth compared to the previous financial period. | Integer |
| assets_own_use | Integer | Assets, other than investments, which are held for more than 12 months and used to run and administer the charity or which are integral to the purposes of the charity (e.g. buildings, offices, exhibits, fixtures, and fittings). | Integer |
| assets_long_term_investment | Integer | Investments are assets held by the charity with the sole aim of generating a financial return (income and/or capital growth) which will be applied to present and future charitable purposes. Examples include deposit accounts, shares, property, and unit trusts. Investment assets are re-valued every year and included in the balance sheet at their current market value. Long term investments are held for more than 12 months. | Integer |
| defined_net_assets_pension | Integer | Value entered against "Pension fund assets/liabilities" under Assets and liabilities on Annual Return form. | Integer |
| assets_other_assets | Integer | Current assets held for the short-term (less than 12 months) (e.g. cash and bank balances, debtors, investments, and trading stock). | Integer |
| assets_total_liabilities | Integer | All of the amounts owed by the charity at the balance sheet date to third parties (e.g. short- and long-term creditors, accruals, bank overdrafts, loans and mortgages etc.) | Integer |
| trustees | Integer | The number of trustees a charity has. | Integer |
| employees | Integer | Number of Employees. The average number of employees during the year expressed as full-time equivalents. | Integer |
| volunteers | Integer | Number of Volunteers. The trustees' estimate of the number of people who undertook voluntary work in the UK for the charity during the year. The number shown is a head count and not expressed as full-time equivalents. | Integer |
| last_modified_time | String | Date the data was last processed | Date |

SectorDataIncomeBand

| Field | Data Type | Description | Expected values |
|------------------------------|-----------|-----------------------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| income_band | String | The income band the charities fall into, based on their latest reported income | range-0-to-5k, range-5k-to-10k, range-10k-to-25k, range-25k-to-50k, range-50k-to-100k, range-100k-to-250k, range-250k-to-500k, range-500k-to-1m, range-1m-to-5m, range-5m-to-10m, over-10m |
| order_no | Integer | The position of the charity in the list. | Integers 1 - 10 |
| no_of_charities | Integer | The number of charities in a given band or category | Integer |
| tot_income_endowments | Integer | The total income from endowments for all charities in a given band or category | Integer |
| tot_expenditure | Integer | The total expenditure for all charities in a given band or category | Integer |
| avg_income_endowments | Integer | The average income from endowments for all charities in a given band or category | Integer |
| avg_expenditure | Integer | The average expenditure for all charities in a given band or category | Integer |
| perc_of_charities | Number | The percentage of charities in a given band or category | Percentage |
| perc_of_income | Number | The percentage of income accounted for by charities in a given band or category | Percentage |
| perc_of_expenditure | Number | The percentage of expenditure accounted for by charities in a given band or category | Percentage |
| inc_donations_legacies | Integer | Total income from donations and legacies for all charities in a given band or category. | Integer |
| inc_other_trading_activities | Integer | Total income from other trading activity for all charities in a given band or category. | Integer |
| inc_investments | Integer | Total income from investments for all charities in a given band or category. | Integer |
| inc_charitable_activities | Integer | Total income from charitable activities for all charities in a given band or category. | Integer |
| inc_other | Integer | Total income from other sources for all charities in a given band or category. | Integer |
| investment_gains_losses | Integer | Gains or losses on investment assets for all charities in a given band or category. | Integer |
| exp_raising_funds | Integer | Total expenditure on raising funds for all charities in a given band or category. | Integer |

| | | | |
|------------------------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| exp_charitable_activities | Integer | Total expenditure on charitable activities for all charities in a given band or category. | Integer |
| exp_other | Integer | Total other expenditure for all charities in a given band or category. | Integer |
| assets_own_use | Integer | Total own use assets for all charities in a given band or category. | Integer |
| assets_long_term_investment | Integer | Total long term investments for all charities in a given band or category. | Integer |
| defined_net_assets_pension | Integer | Total pension fund assets/liabilities for all charities in a given band or category. | Integer |
| assets_other_assets | Integer | Current assets held for all charities in a given band or category. | Integer |
| assets_total_liabilities | Integer | Total liabilities for all charities in a given band or category. | Integer |
| trustees | Integer | The number of trustees for all charities in a given band or category. | Integer |
| employees | Integer | Number Of employees for all charities in a given band or category. | Integer |
| volunteers | Integer | Number Of volunteers for all charities in a given band or category. | Integer |
| last_modified_time | Date | Date the data was last processed | Date |
| tot_gross_income | Integer | The total gross income for all charities in a given band or category. This figure comes from part a of the Annual Return and is entered by all charities. | Integer |
| tot_gross_expenditure | Integer | The total gross expenditure for all charities in a given band or category. This figure comes from part a of the Annual Return and is entered by all charities. | Integer |
| avg_gross_income | Integer | The average gross income for all charities in a given band or category. This figure comes from part a of the Annual Return and is entered by all charities. | Integer |

SectorDataIncomeCategory

| Field | Data Type | Description | Expected values |
|------------------------------|-----------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------|
| income_category | String | The category of income from which the charities have received more than 70% of their total income. Figures only include charities that had an income over £500,000 in their latest reported financial period. | Charitable activities, Donations and legacies, Investments, No single category, Other trading activities |
| order_no | Integer | The position of the charity in the list. | Integers 1 - 10 |
| no_of_charities | Integer | The number of charities in a given band or category | Integer |
| tot_income_endowments | Integer | The total income from endowments for all charities in a given band or category | Integer |
| tot_expenditure | Integer | The total expenditure for all charities in a given band or category | Integer |
| avg_income_endowments | Integer | The average income from endowments for all charities in a given band or category | Integer |
| avg_expenditure | Integer | The average expenditure for all charities in a given band or category | Integer |

| | | | |
|------------------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------|------------|
| perc_of_charities | Number | The percentage of charities in a given band or category | Percentage |
| perc_of_income | Number | The percentage of income accounted for by charities in a given band or category | Percentage |
| perc_of_expenditure | Number | The percentage of expenditure accounted for by charities in a given band or category | Percentage |
| inc_donations_legacies | Integer | Total income from donations and legacies for all charities in a given band or category. | Integer |
| inc_other_trading_activities | Integer | Total income from other trading activity for all charities in a given band or category. | Integer |
| inc_investments | Integer | Total income from investments for all charities in a given band or category. | Integer |
| inc_charitable_activities | Integer | Total income from charitable activities for all charities in a given band or category. | Integer |
| inc_other | Integer | Total income from other sources for all charities in a given band or category. | Integer |
| investment_gains_losses | Integer | Gains or losses on investment assets for all charities in a given band or category. | Integer |
| exp_raising_funds | Integer | Total expenditure on raising funds for all charities in a given band or category. | Integer |
| exp_charitable_activities | Integer | Total expenditure on charitable activities for all charities in a given band or category. | Integer |
| exp_other | Integer | Total other expenditure for all charities in a given band or category. | Integer |
| assets_own_use | Integer | Total own use assets for all charities in a given band or category. | Integer |
| assets_long_term_investment | Integer | Total long term investments for all charities in a given band or category. | Integer |
| defined_net_assets_pension | Integer | Total pension fund assets/liabilities for all charities in a given band or category. | Integer |
| assets_other_assets | Integer | Current assets held for all charities in a given band or category. | Integer |
| assets_total_liabilities | Integer | Total liabilities for all charities in a given band or category. | Integer |
| trustees | Integer | The number of trustees for all charities in a given band or category. | Integer |
| employees | Integer | Number Of employees for all charities in a given band or category. | Integer |
| volunteers | Integer | Number Of volunteers for all charities in a given band or category. | Integer |
| last_modified_time | String | Date the data was last processed | Date |
| tot_gross_income | Integer | The total gross income for all charities in a given band or category. This figure comes from part a of the Annual Return and is entered by all charities. | Integer |
| tot_gross_expenditure | Integer | The total gross expenditure for all charities in a given band or category. This figure comes from part a of the Annual Return and is entered by all charities. | Integer |
| avg_gross_income | Integer | The average gross income for all charities in a given band or category. This figure comes from part a of the Annual Return and is entered by all charities. | Integer |

SectorDataOverview

| Field | Data Type | Description | Expected values |
|--------------|-----------|----------------------------------|-----------------|
| date_updated | String | Date the data was last processed | Date |

| | | | |
|------------------------------|---------|--------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| number_of_main_charities | Integer | The total number of registered main charities. | Integer |
| number_of_linked_charities | Integer | The total number of registered linked charities. | Integer |
| income | Integer | The total income reported by all main charities. | Integer |
| expenditure | Integer | The total expenditure reported by all main charities. | Integer |
| inc_donations_legacies | Integer | Total income from donations and legacies for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| inc_other_trading_activities | Integer | Total income from other trading activity for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| inc_investments | Integer | Total income from investments for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| inc_charitable_activities | Integer | Total income from charitable activities for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| inc_other | Integer | Total income from other sources for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| inc_total | Integer | The total income for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| investment_gains_losses | Integer | Gains or losses on investment assets for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| income_growth | Integer | Income growth compared to the previous financial period. | Integer |
| exp_raising_funds | Integer | Total expenditure on raising funds for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| exp_charitable_activities | Integer | Total expenditure on charitable activities for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| exp_other | Integer | Total other expenditure for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| exp_total | Integer | Total expenditure for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| expenditure_growth | Integer | Expenditure growth compared to the previous financial period. | Integer |
| assets_own_use | Integer | Total own use assets for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |

| | | | |
|------------------------------------|---------|----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|---------|
| assets_long_term_investment | Integer | Total long term investments for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| defined_net_assets_pension | Integer | Total pension fund assets/liabilities for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| assets_other_assets | Integer | Current assets held for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| assets_total_liabilities | Integer | Total liabilities for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| employees | Integer | Number Of employees for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| volunteers | Integer | Number Of volunteers for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| trustees | Integer | The number of trustees for all main charities. This figure is only reported by charities with an income over £500,000 in their latest reported financial period. | Integer |
| exp_on_income_generation | Integer | The total expenditure on income generation reported by charities. This figure only includes charities that had an income over £500,000 in their latest reported financial period | Integer |
| retained | Integer | Total income retained by all charities. This figure only includes charities that had an income over £500,000 in their latest reported financial period | Integer |